

## DISCLAIMER

1. This website (i.e. [www.unlistedassets.com](http://www.unlistedassets.com)) is operated and maintained by Unlisted Assets Private Limited (“UAPL”).
2. The user understands and acknowledges that this website is **neither a trading platform nor a stock exchange** defined under the Securities Contract (Regulation) Act 1956. Furthermore, the user understands that UAPL is not a SEBI registered broker/ dealer.
3. This website is merely a technology enabled private window, which introduces/enables/assists the users to privately negotiate to buy and sell **unlisted assets** held/owned by them. This website provides information on unlisted assets which are collated from publicly available sources and/or regulatory filings by the issuers/companies.
4. The user understands and acknowledges that any and all offers/ negotiations/ acceptance of offers relating to the buy and sell of unlisted assets, and all agreements / contracts entered into / executed in pursuance thereof, shall be between the users alone. In this regard, the user understands and acknowledges that UAPL does not have any control over, nor does UAPL involve itself in any way with, the offer, negotiation or acceptance of such commercial/contractual terms between the users.
5. Furthermore, the user understands and acknowledges that all contracts relating to the buy and sell of unlisted assets shall be executed between the users alone and that UAPL shall not be a contracting party to the same. In this regard, it is clarified that UAPL is merely a technology platform and provides a private negotiating window to the users and as such, UAPL shall neither be held responsible for any non-performance or breach of any contract entered into between the users, nor shall UAPL be required to mediate or resolve any dispute or disagreement between the users.
6. To enable payment for the transaction entered into between the users, and further to provide security of the funds deposited by the buyer in the nature of an escrow account, UAPL has partnered with a SEBI registered Trustee Company and a Scheduled Commercial Bank.
7. The user understands and acknowledges that UAPL is neither acting as a trustee nor acting in a fiduciary capacity or as a clearing house with respect to the transactions undertaken between the users.
8. Further, the user understands and acknowledges that UAPL does not give its users any guidance, advisory or recommendation with respect to any of the unlisted assets whose prices are displayed on [www.unlistedassets.com](http://www.unlistedassets.com). In this regard, the user understands and acknowledges that it must undertake research of the prevailing market/industry situation and other relevant considerations before buying or selling any of the unlisted assets whose prices are displayed on the website. The users further acknowledge that the prices displayed are that of the users themselves basis their own intent to buy or sell.
9. Furthermore, the user understands and acknowledges that UAPL is merely an information provider which is collated from public sources and regulatory filings and as such, UAPL shall not be held liable for any information available on the website. Furthermore, UAPL does not implicitly or explicitly support or endorse the sale or purchase of any unlisted assets whose prices are displayed on the website and in this regard, accepts no liability for any errors or omissions, whether on behalf of itself or third parties.

10. The user understands and acknowledges that UAPL shall not be responsible for any loss arising out of buying or selling of the unlisted assets in any manner whatsoever, whether on account of any change in market/industry condition(s) or economic environment or for other reasons unless directly attributable to the gross negligence of UAPL.
11. By accessing the website and/or any or the pages hereof, the user undertakes to bind itself to UAPL's Terms of Use, Guidelines, Privacy and other Policies which are made available on the platform from time to time.